Address

Telephone

 $\square$  I have already included the Children's Scholarship Fund in my will or other plans

I would like to join the Children's Scholarship Fund Founders' Legacy Society

from the Children's Scholarship Fund call me State/Zip

Thanks to your help, my children have reaped great benefits. They have been lucky in finding institutions like CSF who helped them, and now they can do the same for others."

- Luz, mother of three CSF alumni



#### **Children's Scholarship Fund**

8 W. 38th Street, Suite 804 New York, NY 10018

www.scholarshipfund.org

We would be happy to personally speak with you about any further questions you may have about the CSF Founders' Legacy Society.

Please contact Michele Mitola at 212-515-7108 or mmitola@scholarshipfund.org for more information.



#### Children's Scholarship Fund



# Join the Founders' **Legacy Society**

**Today** 

# Make an Impact

### for Generations to Come

The founders of Children's Scholarship Fund, Ted Forstmann and John Walton. left a profound legacy when they established a program in 1998 that enabled low-income parents to choose a better academic path for their children. Though both Ted and John are no longer with us, their work is stronger than ever thanks to the long-term commitment of an incredible network of supporters.

When you join the Founders' Legacy Society with a gift through your will or estate, you will be ensuring the continuation of our mission to provide low-income students and their families with the means to make a private, independent, or parochial school education possible through the eighth grade.

#### An education is the gift of a lifetime—

and that's especially true for CSF Scholars, whose education is their key to leaving behind intergenerational poverty for a future of opportunity and success. Through the Founders' Legacy Society, you can give children the gift of a quality education and advance a future of greater educational equality for all students for years to come.





By joining the Founders' Legacy Society, you'll be making an inestimable contribution to the future life success of CSF alumni. As our expression of appreciation for this gift, you will also receive the following:

- Special recognition in the CSF Annual Report and at events;
- An annual mission update from the President: and
- Exclusive briefings from CSF alumni as they make their own mark on the world and rejoin the CSF community as supporters themselves.



This scholarship was the catalyst for my lifelong appreciation for learning, hard work, giving back to communities, and wanting to do better for myself."

- **Yvonne**. CSF Alumna

## How to Join the Founders' Legacy **Society**

To become a member of the Founders' Legacy Society, you can:

- Leave a simple bequest in your will, achievable by inserting the following language into your will: "I give and bequeath the sum of \_\_\_\_\_ dollars US (\$ \_\_\_\_\_) or \_\_\_\_ % of the residue of my estate to The Childrens Scholarship Fund (EIN: 13-4002189), New York, NY."
- Name CSF as a beneficiary of your insurance policy or retirement plan costing you nothing in your lifetime, but giving you the satisfaction of knowing that your assets will ensure the legacy of a quality education for decades of students to come.

Other ways to give that may benefit you:

- Make a gift from your IRA. Donors 70 ½ years or older can give up to \$100,000 to charities from their IRA tax-free, while reducing taxable required minimum distributions (RMDs).
- **Donate appreciated stock** in lieu of cash gifts. These gifts are not only tax-deductible at the stock's current valuation, but can also enable you to lower your capital gains liability.

If you or your financial advisor have any questions, contact us using the information listed below.

#### Michele Mitola

VP, Strategic Planning and Development 212-515-7108 | mmitola@scholarshipfund.org